

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Altra Mortgage Capital LLC

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 82-1092842

4. Debtor's address

Principal place of business

5016 N. Parkway Ste. 200
Calabasas, CA 91302

Number, Street, City, State & ZIP Code

Los Angeles
County

Mailing address, if different from principal place of
business

1507 7th St., #415
Santa Monica, CA 90401

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.altloan.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Altra Mortgage Capital LLC**
Name Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor

Altra Mortgage Capital LLC
Name

Main Document

Page 4 of 41
Case number (if known)**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9-10-2020
MM/DD/YYYY

X


Signature of authorized representative of debtor

Blake Scheifele

Printed name

1

**Managing Member of PRH Capital, LLC
which is the general partner of Altra
Mortgage Capital LLC**

Title

18. Signature of attorney

X


Signature of attorney for debtor

Date

9/10/2020
MM/DD/YYYY

Michael Jay Berger

Printed name

Law Offices of Michael Jay Berger

Firm name

**9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212**

Number, Street, City, State & ZIP Code

Contact phone **(310) 271-6223**

Email address

michael.berger@bankruptcypower.com

100291 CA

Bar number and State

Fill in this information to identify the case:

Debtor name Altra Mortgage Capital LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9-10-2020

x

Blake Scheifele

Signature of individual signing on behalf of debtor

Blake Scheifele

Printed name

Managing Member of PRH Capital, LLC which is the general partner of Altra Mortgage Capital LLC

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Fill in this information to identify the case:

Debtor name **Altra Mortgage Capital LLC**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arendsen Cane Molnar LLP 550 West C Street, Suite 1150 San Diego, CA 92101		Legal services	Disputed			\$8,565.00
Comergence Compliance Software 5340 Legacy Drive Bldg. 2 Suite 250 Plano, TX 75024		Compliance Software	Disputed			\$9,790.00
Fiserv 3420 Bristol Street Costa Mesa, CA 92626		Loan operating system software				\$37,260.00
Invictus LLC 1155 F St. NW Suite 1075 Washington, DC 20024		Shareholder loan				\$72,927.00
Kings Peak Holding LLC 3000 E. Primrose Trail Kamas, UT 84036		Shareholder loan				\$200,000.00
NextGen Real Estate Corp 1400 Tahiti Way #304 Marina Del Rey, CA 90292		Shareholder loan				\$100,000.00

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Paul Lyons c/o Browning Law Group, APC Attn: John R. Browning, Esq. 18818 Teller Avenue, Ste 115 Irvine, CA 92612		Severance pay; matter went to arbitration	Contingent Unliquidated Disputed			\$181,000.00
PECO PO Box 13439 Philadelphia, PA 19162		Utilities for Fix & Flip loan in PA				\$1,100.00
Premier Business Centers 401 Wilshire Blvd. Ste 1200 Santa Monica, CA 90401		Unpaid Rent				\$6,507.37
PRH Capital LLC 1400 Tahiti Way #304 Marina Del Rey, CA 90292		Shareholder loan				\$100,000.00
Pro Teck Services 307 Waverley Oaks Road Ste 305 Waltham, MA 02452		Valuation services				\$8,785.00
Quattro Mortgage Solutions 1850 Parkway Place Ste., 1100 Marietta, GA 30067		Outsourced processing and underwriting	Disputed			\$59,861.00
Real Estate Valuation Partners Three Sugar Creek Suite 100 Sugar Land, TX 77478		Valuation services				\$1,290.00
Richey May & Co 9605 S. Kingston Ct. Suite 200 Englewood, CO 80112		Accounting services	Disputed			\$11,965.00
Salesfish 243 SW Scalehouse Loop Bend, OR 97702		Marketing				\$4,851.50

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Salesforce c/o Allen Maxwell & Silver Attn: Terence O'Hanlon PO Box 540 Fair Lawn, NJ 07410		CRM/Marketing Software	Contingent Unliquidated Disputed Subject to Setoff			\$145,219.20
Scotsman Guide Media Inc. PO Box 692 Bothell, WA 98041		UCC Financing Statement filed on 5/23/2019 but subsequently terminated on 8/8/2019; included as a precaution and for notification	Disputed			\$0.00
Valuations Partners 3420 Bristol Street Suite 600 Costa Mesa, CA 92626		Financial services	Contingent Unliquidated Disputed			\$0.00

United States Bankruptcy Court
Central District of California

In re **Altra Mortgage Capital LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PRH Capital, LLC 1400 Tahiti Way #304 Marina Del Rey, CA 90292		4,080,000	39.77% general partner
Deer Valley Ventures, LLC c/o James Sidford 173 McCormick Drive North Slingerlands, NY 12159		200,000	1.95% limited partner
Derrick Gruner 17192 Murphy Avenue, Suite 14008 Irvine, CA 92623		200,000	1.95% limited partner
Wildcat Duck, LLC 2330 E. Slingshot Way Kamas, UT 84036		200,000	1.95% limited partner
Invictus Managed Account-P Finco, LLC 1155 F. St. NW Suite 1075 Washington, DC 20004		16,900	0.16% limited partner
Invictus Offshore Finco, LLC 1155 F St. NW Suite 1075 Washington, DC 20024		203,325	1.98% limited partner
Invictus Onshore Finco, LLC 1155 F, ST NW Suite 1075 Washington, DC 20004		29,775	0.29% limited partner
John duHadway 4607 Lakeview Canyon Road, Ste 231 Westlake Village, CA 91361		200,000	1.95% limited partner
Carolina Gutnisky 2035 4th Street, Apt 201C Santa Monica, CA 90405		100,000	0.97% limited partner
King's Peak Holdings, LLC 3000 E. Primrose Trail Kamas, UT 84036		600,000	5.85% limited partner
Kisada, LLC 1404 Louise Street Santa Ana, CA 92706		250,000	2.44% limited partner

In re: **Altra Mortgage Capital LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nextgen Real Estate Corp 1400 Tahiti Way #304 Marina Del Rey, CA 90292		3,920,000	38.21% limited partner
Pensco Trust Company FBO Brent K Houston PO Box 173859 Denver, CO 80217		160,000	1.56% limited partner
Perfeci LLC c/o Roman Wroclawski 109 East Back Lane Phoenix, AZ 85022		100,000	0.97% employee pool equity holder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Blake Scheifele, as the owner of PRH Capital, LLC, which is the general partner of Altra Mortgage Capital LLC, the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

9-10-2020

Signature


Blake Scheifele

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Calabasas, California.

Date: 9-10-2020



Blake Scheifele
Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name Altra Mortgage Capital LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 20,069.17
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 20,069.17

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 949,121.07
4. Total liabilities Lines 2 + 3a + 3b	\$ 949,121.07

Fill in this information to identify the case:

Debtor name **Altra Mortgage Capital LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo Bank**

Business checking

5286

\$4,634.47

3.2. **Wells Fargo Bank**

Business checking

7365

\$58.70

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,693.17

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

11. Accounts receivable

Debtor **Altra Mortgage Capital LLC** Case number (if known) _____
Name

11a. 90 days old or less: 2,000.00 - 0.00 = \$2,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$2,000.00**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture, table, and chairs	<u>\$0.00</u>		<u>\$200.00</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer, 1 desk and 6 monitors, thinkpad E570 and other thinkpads, salesforce software	<u>\$0.00</u>		<u>\$3,176.00</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$3,376.00**
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?
☒ No

Debtor Altra Mortgage Capital LLC Case number (If known) _____
Name

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Intellectual Property (Software, URLs, Trademarks, Websites/Landing Pages, Marketing Materials & Forms and Database). All cloud based.	\$0.00		\$10,000.00

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$10,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Potential claim against Sales Force for incompatible services and products provided by Salesforce to Altra. The incompatibility destroyed critical data stored in Altra's database, which cannot be recovered, and caused over \$390,000 in damages.
- | | |
|------------------|--------------------------|
| Nature of claim | <u>Product Liability</u> |
| Amount requested | <u>\$390,000.00</u> |

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed Examples: Season tickets, country club membership**
78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

\$0.00

Debtor **Altra Mortgage Capital LLC** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$4,693.17	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$2,000.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$3,376.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$10,000.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$20,069.17	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$20,069.17

Fill in this information to identify the case:

Debtor name Altra Mortgage Capital LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Altra Mortgage Capital LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Arendsen Cane Molnar LLP
550 West C Street, Suite 1150
San Diego, CA 92101

Date(s) debt was incurred 2017-2018

Last 4 digits of account number n/a

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Legal services

Is the claim subject to offset? ☒ No ☐ Yes

\$8,565.00

3.2 Nonpriority creditor's name and mailing address

Comerence Compliance Software
5340 Legacy Drive
Bldg. 2
Suite 250
Plano, TX 75024

Date(s) debt was incurred 09/08/2018

Last 4 digits of account number 9423

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Compliance Software

Is the claim subject to offset? ☒ No ☐ Yes

\$9,790.00

3.3 Nonpriority creditor's name and mailing address

Derrick Gruner
17192 Murphy Avenue, Suite 14008
Irvine, CA 92623

Date(s) debt was incurred 08/2018

Last 4 digits of account number n/a

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Former employee who resigned; included as a precaution and for notification purposes

Is the claim subject to offset? ☒ No ☐ Yes

\$0.00

3.4 Nonpriority creditor's name and mailing address

Fiserv
3420 Bristol Street
Costa Mesa, CA 92626

Date(s) debt was incurred 03/19/2018

Last 4 digits of account number 7099

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Loan operating system software

Is the claim subject to offset? ☒ No ☐ Yes

\$37,260.00

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

3.5	Nonpriority creditor's name and mailing address Invictus LLC 1155 F St. NW Suite 1075 Washington, DC 20024 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72,927.00
<hr/>			
3.6	Nonpriority creditor's name and mailing address John Duhadway 4607 Lakeview Canyon Road, Ste 231 Westlake Village, CA 91361 Date(s) debt was incurred <u>08/2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Former employee who resigned; included as a precaution and for notification purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.7	Nonpriority creditor's name and mailing address Kings Peak Holding LLC 3000 E. Primrose Trail Kamas, UT 84036 Date(s) debt was incurred <u>06/20/2018</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
<hr/>			
3.8	Nonpriority creditor's name and mailing address NextGen Real Estate Corp 1400 Tahiti Way #304 Marina Del Rey, CA 90292 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
<hr/>			
3.9	Nonpriority creditor's name and mailing address Paul Lyons c/o Browning Law Group, APC Attn: John R. Browning, Esq. 18818 Teller Avenue, Ste 115 Irvine, CA 92612 Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number <u>4713</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Severance pay; matter went to arbitration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$181,000.00
<hr/>			
3.10	Nonpriority creditor's name and mailing address PECO PO Box 13439 Philadelphia, PA 19162 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities for Fix & Flip loan in PA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,100.00
<hr/>			
3.11	Nonpriority creditor's name and mailing address Premier Business Centers 401 Wilshire Blvd. Ste 1200 Santa Monica, CA 90401 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,507.37

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

3.12	Nonpriority creditor's name and mailing address PRH Capital LLC 1400 Tahiti Way #304 Marina Del Rey, CA 90292 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.13	Nonpriority creditor's name and mailing address Pro Teck Services 307 Waverley Oaks Road Ste 305 Waltham, MA 02452 Date(s) debt was incurred <u>05/09/2018</u> Last 4 digits of account number <u>40DB</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Valuation services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,785.00
3.14	Nonpriority creditor's name and mailing address Quattro Mortgage Solutions 1850 Parkway Place Ste., 1100 Marietta, GA 30067 Date(s) debt was incurred <u>2017 - 2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Outsourced processing and underwriting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,861.00
3.15	Nonpriority creditor's name and mailing address Real Estate Valuation Partners Three Sugar Creek Suite 100 Sugar Land, TX 77478 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Valuation services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,290.00
3.16	Nonpriority creditor's name and mailing address Richey May & Co 9605 S. Kingston Ct. Suite 200 Englewood, CO 80112 Date(s) debt was incurred <u>07/31/2018</u> Last 4 digits of account number <u>1200</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Accounting services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,965.00
3.17	Nonpriority creditor's name and mailing address Salesfish 243 SW Scalehouse Loop Bend, OR 97702 Date(s) debt was incurred <u>4/5/2018</u> Last 4 digits of account number <u>T103</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,851.50
3.18	Nonpriority creditor's name and mailing address Salesforce c/o Allen Maxwell & Silver Attn: Terence O'Hanlon PO Box 540 Fair Lawn, NJ 07410 Date(s) debt was incurred <u>11/26/2018</u> Last 4 digits of account number <u>0383</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>CRM/Marketing Software</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$145,219.20

Debtor **Altra Mortgage Capital LLC**
Name

Case number (if known)

3.19 Nonpriority creditor's name and mailing address
Scotsman Guide Media Inc.
PO Box 692
Bothell, WA 98041
Date(s) debt was incurred 5/13/2019
Last 4 digits of account number 0002

As of the petition filing date, the claim is: Check all that apply.

Unknown

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: UCC Financing Statement filed on 5/23/2019 but subsequently terminated on 8/8/2019; included as a precaution and for notification

Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address
Valuations Partners
3420 Bristol Street
Suite 600
Costa Mesa, CA 92626
Date(s) debt was incurred 04/16/2018
Last 4 digits of account number R001

As of the petition filing date, the claim is: Check all that apply.

Unknown

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Financial services

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Fiserv PO Box 80123 City of Industry, CA 91716	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 Paul Lyons 1401 Louise Street Santa Ana, CA 92706	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>949,121.07</u>
5c.	\$ <u>949,121.07</u>

Fill in this information to identify the case:

Debtor name **Altra Mortgage Capital LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*
(Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with
whom the debtor has an executory contract or unexpired
lease

2.1. State what the contract or
lease is for and the nature of
the debtor's interest

Month to month lease.
Monthly payment is
\$6,507.37. Debtor
vacated the premises.
none

State the term remaining

List the contract number of any
government contract

Premier Business Center
401 Wilshire Blvd., Ste.1200
Santa Monica, CA 90401

2.2. State what the contract or
lease is for and the nature of
the debtor's interest

Contract start date:
6/9/2017; contract end
date is 6/8/2022. Debtor
rejects the contract.
9 months

State the term remaining

List the contract number of any
government contract

Salesforce (Allen Maxwell & Silver)
c/o Allen Maxwell & Silver
Attn: Terence O'Hanlon
PO Box 540
Fair Lawn, NJ 07410

Fill in this information to identify the case:

Debtor name **Altra Mortgage Capital LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Altra Mortgage Capital LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2020 to Filing Date

☒ Operating a business
☐ Other _____

\$100,000.00

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business
☐ Other _____

\$168,282.00

For year before that:
From 1/01/2018 to 12/31/2018

☒ Operating a business
☐ Other _____

\$800,931.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Altra Mortgage Capital LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Paul Lyons v. Altra Mortgage Capital, LLC 01-19-0003-4713	Unpaid Wage Claim/Severance Pay	American Arbitration Association 1101 Laurel Oak Road Voorhees, NJ 08043	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Debtor **Altra Mortgage Capital LLC**

Case number (if known)

Description of the property lost and how the loss occurred**Amount of payments received for the loss****Dates of loss****Value of property lost**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Attorney Fees	6/28/2019	\$20,000.00

Email or website address
michael.berger@bankruptcypower.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Debtor **Altra Mortgage Capital LLC**

Case number (if known)

Address

**Dates of occupancy
From-To**

14.1. **14000 Tahiti Way, Suite 304
Marina Del Rey, CA 90292-6520**

04//2017 - 2020

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

**Nature of the business operation, including type of services
the debtor provides**

**If debtor provides meals
and housing, number of
patients in debtor's care**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

**Financial Institution name and
Address**

**Last 4 digits of
account number**

**Type of account or
instrument**

**Date account was
closed, sold,
moved, or
transferred**

**Last balance
before closing or
transfer**

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

**Names of anyone with
access to it
Address**

Description of the contents

**Do you still
have it?**

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Altra Mortgage Capital LLC**

Case number (if known)

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer identification number
Do not include Social Security number or ITIN.

Dates business existed

Debtor **Altra Mortgage Capital LLC**

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Miller Kaplan Arase LLP**
4123 Lankershim Blvd.
North Hollywood, CA 91602-2828

Tax Returns for
2018 - 2019

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26b.1. **Miller Kaplan Arase LLP**
4123 Lankershim Blvd.
North Hollywood, CA 91602-2828

2018-2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Miller Kaplan Arase LLP**
4123 Lankershim Blvd
North Hollywood, CA 91602-2828

26c.2. **Blake Scheifele**
1400 Tahiti Way, #304
Marina Del Rey, CA 90292

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Carolina Gutnisky	2035 4th Street, apt 201C Santa Monica, CA 90405	limited partner	0.97%
Deer Valley Ventures, LLC	c/o James Sidford 173 McCormick Drive North Slingerlands, NY 12159	limited partner	1.95%

Debtor **Altra Mortgage Capital LLC**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Invictus Managed Account-P	Finco, LLC 1155 F. St NW Suite 1075 Washington, DC 20004	limited partner	0.16%
Name	Address	Position and nature of any interest	% of interest, if any
Invictus Offshore Finco, LLC	1155 F St. NW Suite 1075 Washington, DC 20024	limited partner	1.98%
Name	Address	Position and nature of any interest	% of interest, if any
Invictus Onshore Finco, LLC	1155 F. St NW Suite 1075 Washington, DC 20004	limited partner	0.29%
Name	Address	Position and nature of any interest	% of interest, if any
King's Peak Holdings, LLC	3000 E. Primrose Trail Kamas, UT 84036	limited partner	5.85%
Name	Address	Position and nature of any interest	% of interest, if any
Kisada, LLC	1404 Louise Street Santa Ana, CA 92706	limited partner	2.44%
Name	Address	Position and nature of any interest	% of interest, if any
NextGen Real Estate Corp	Brent K. Houston 1400 Tahiti Way #304 Marina Del Rey, CA 90292	limited partner	38.21%
Name	Address	Position and nature of any interest	% of interest, if any
Pensco Trust Company FBO	Brent K Houston PO Box 173859 Denver, CO 80217	limited partner	1.56%
Name	Address	Position and nature of any interest	% of interest, if any
PRH Capital, LLC	c/o Blake Scheifele 1400 Tahiti Way #304 Marina Del Rey, CA 90292	general partner	39.77%
Name	Address	Position and nature of any interest	% of interest, if any
Wildcat Duck, LLC	2330 E. Slingshot Way Kamas, UT 84036	limited partner	1.95%
Name	Address	Position and nature of any interest	% of interest, if any
John duHadway	4607 Lakeview Canyon Road, Suite 231 Westlake Village, CA 91361	limited partner	1.95%
Name	Address	Position and nature of any interest	% of interest, if any
Derrick Gruner	17192 Murphy Avenue, Suite 14008 Irvine, CA 92623	limited partner	1.95%
Name	Address	Position and nature of any interest	% of interest, if any
Perfeci LLC	c/o Roman Wroclawski 109 East Back Lane Phoenix, AZ 85022	limited partner	0.97%

Debtor Altra Mortgage Capital LLC

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Invictus Managed Account-P	Finco, LLC 1155 F. St NW Suite 1075 Washington, DC 20004	limited partner	0.16%
Name	Address	Position and nature of any interest	% of interest, if any
Invictus Offshore Finco, LLC	1155 F St. NW Suite 1075 Washington, DC 20024	limited partner	1.98%
Name	Address	Position and nature of any interest	% of interest, if any
Invictus Onshore Finco, LLC	1155 F. St NW Suite 1075 Washington, DC 20004	limited partner	0.29%
Name	Address	Position and nature of any interest	% of interest, if any
King's Peak Holdings, LLC	3000 E. Primrose Trail Kamas, UT 84036	limited partner	5.85%
Name	Address	Position and nature of any interest	% of interest, if any
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Name	Address	Position and nature of any interest	% of interest, if any
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Name	Address	Position and nature of any interest	% of interest, if any
Pensco Trust Company FBO	Brent K Houston PO Box 173859 Denver, CO 80217	limited partner	1.56%
Name	Address	Position and nature of any interest	% of interest, if any
PRH Capital, LLC	c/o Blake Scheifele 1400 Tahiti Way #304 Marina Del Rey, CA 90292	general partner	39.77%
Name	Address	Position and nature of any interest	% of interest, if any
Wildcat Duck, LLC	2330 E. Slingshot Way Kamas, UT 84036	limited partner	1.95%
Name	Address	Position and nature of any interest	% of interest, if any
John duHadway	4607 Lakeview Canyon Road, Suite 231 Westlake Village, CA 91361	limited partner	1.95%
Name	Address	Position and nature of any interest	% of interest, if any
Derrick Gruner	17192 Murphy Avenue, Suite 14008 Irvine, CA 92623	limited partner	1.95%
Name	Address	Position and nature of any interest	% of interest, if any
Perfeci LLC	c/o Roman Wroclawski 109 East Back Lane Phoenix, AZ 85022	limited partner	0.97%

Debtor Altra Mortgage Capital LLC

Case number (if known) _____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
NextGen Real Estate Corp	c/o Brent 1400 Tahiti Way, #304 Marina Del Rey, CA 90292	General Partner	2017 - 5/24/2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the parent corporation _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9-10-2020


Signature of individual signing on behalf of the debtor

Blake Scheifele
Printed name

Position or relationship to debtor Managing Member of PRH Capital, LLC
which is the general par

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Central District of California**

In re Altra Mortgage Capital LLC

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept A RETAINER OF	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received A RETAINER OF	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

9/10/2020

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos.,

FOR COURT USE ONLY

State Bar No. & Email Address

Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

California State Bar Number: 100291 CA

michael.berger@bankruptcypower.com

☐ Debtor(s) appearing without an attorney☒ Attorney for DebtorUNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:

Altra Mortgage Capital LLC

CASE NO.:

CHAPTER: 11

VERIFICATION OF MASTER
MAILING LIST OF CREDITORS

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date:

9-10-2020

Signature of Debtor 1

Date:

Signature of Debtor 2 (joint debtor) (if applicable)

Date:

Signature of Attorney for Debtor (if applicable)

Altra Mortgage Capital LLC
1507 7th St., #415
Santa Monica, CA 90401

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212

Arendsen Cane Molnar LLP
550 West C Street, Suite 1150
San Diego, CA 92101

Comergence Compliance Software
5340 Legacy Drive
Bldg. 2
Suite 250
Plano, TX 75024

Derrick Gruner
17192 Murphy Avenue, Suite 14008
Irvine, CA 92623

Fiserv
3420 Bristol Street
Costa Mesa, CA 92626

Fiserv
PO Box 80123
City of Industry, CA 91716

Invictus LLC
1155 F St. NW Suite 1075
Washington, DC 20024

John Duhadway
4607 Lakeview Canyon Road, Ste 231
Westlake Village, CA 91361

Kings Peak Holding LLC
3000 E. Primrose Trail
Kamas, UT 84036

NextGen Real Estate Corp
1400 Tahiti Way #304
Marina Del Rey, CA 90292

Paul Lyons
c/o Browning Law Group, APC
Attn: John R. Browning, Esq.
18818 Teller Avenue, Ste 115
Irvine, CA 92612

Paul Lyons
1401 Louise Street
Santa Ana, CA 92706

PECO
PO Box 13439
Philadelphia, PA 19162

Premier Business Center
401 Wilshire Blvd., Ste.1200
Santa Monica, CA 90401

Premier Business Centers
401 Wilshire Blvd. Ste 1200
Santa Monica, CA 90401

PRH Capital LLC
1400 Tahiti Way #304
Marina Del Rey, CA 90292

Pro Teck Services
307 Waverley Oaks Road Ste 305
Waltham, MA 02452

Quattro Mortgage Solutions
1850 Parkway Place Ste., 1100
Marietta, GA 30067

Real Estate Valuation Partners
Three Sugar Creek
Suite 100
Sugar Land, TX 77478

Richey May & Co
9605 S. Kingston Ct.
Suite 200
Englewood, CO 80112

Salesfish
243 SW Scalehouse Loop
Bend, OR 97702

Salesforce
c/o Allen Maxwell & Silver
Attn: Terence O'Hanlon
PO Box 540
Fair Lawn, NJ 07410

Salesforce (Allen Maxwell & Silver)
c/o Allen Maxwell & Silver
Attn: Terence O'Hanlon
PO Box 540
Fair Lawn, NJ 07410

Scotsman Guide Media Inc.
PO Box 692
Bothell, WA 98041

Valuations Partners
3420 Bristol Street
Suite 600
Costa Mesa, CA 92626

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Michael Jay Berger Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> <i>Attorney for: Altra Mortgage Capital LLC</i>	
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: <p align="center">Altra Mortgage Capital LLC</p> <p align="right">Debtor,</p> <p align="right">Plaintiff(s),</p> <p align="right">Defendant(s).</p>	CASE NO.: ADVERSARY NO.: CHAPTER: 11 <p align="center">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <p align="right">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Blake Scheifele, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]


1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's equity interests:

- Carolina Gutnisky - 0.97% limited partner
- Deer Valley Ventures, LLC - 1.95% limited partner
- Derrick Gruner - 1.95% limited partner
- Invictus Managed Account-P Finco, LLC - 0.16% limited partner
- Invictus Offshore Finco, LLC - 1.98% limited partner
- Invictus Onshore Finco, LLC - 0.29% limited partner
- John duHadway - 1.95% limited partner
- King's Peak Holdings, LLC - 5.85% limited partner
- Kisada, LLC - 2.44% limited partner
- Nextgen Real Estate Corp - 38.21% limited partner
- Pensco Trust Company FBO Brent K. Houston - 1.56% limited partner
- Perfecti LLC - 0.97% limited partner
- PRH Capital, LLC - 39.77% general partner
- Wildcat Duck, LLC - 1.95% limited partner

[For additional names, attach an addendum to this form.]

- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

9-10-2020
Date

By: 
Signature of Debtor, or attorney for Debtor

Name: **Blake Scheifele, Managing Member of PRH Capital, LLC which is the general partner of Altra Mortgage Capital LLC**
Printed name of Debtor, or attorney for Debtor